

# Change of Pension Fund Manager

**A++ / AM2**  
Rated by VRS and PACRA with Stable outlook  
Rated by PACRA with Stable outlook



Date: \_\_\_\_\_

## PARTICIPANT INFORMATION:

Name: \_\_\_\_\_

Portfolio No: \_\_\_\_\_

Effective Date of Transfer \_\_\_\_\_

## TRANSFER DETAILS TO ANOTHER PENSION FUND MANAGER/PENSION FUND:

☐ Transfer to another Pension Fund Manager, registered pension, provident, gratuity scheme, Family Takaful company/Insurance:  
(Attach copy of Participant Registration Form submitted to new Pension Fund Manager, if applicable)

Name of Scheme/Fund: \_\_\_\_\_ Name of Pension Fund Manager/Company: \_\_\_\_\_

Amount being Transferred (Rs): \_\_\_\_\_ In Words: \_\_\_\_\_

Account Information (No./Folio/Scheme etc.): \_\_\_\_\_

**Note:** Cheque would be made in favour of the new Pension Fund Manager / Pension Fund.

## TRANSFER DETAILS FROM ANOTHER PENSION FUND MANAGER/PENSION FUND:

☐ Transfer from another Pension Fund Manager, registered pension, provident, gratuity scheme, Family Takaful company/Insurance:  
(Attach Participant Registration Form and copy of change of Pension Fund Manager Form submitted to previous Pension Fund Manager, if applicable)

Name of Scheme/Fund: \_\_\_\_\_ Name of Pension Fund Manager/Company: \_\_\_\_\_

Amount being Transferred (Rs): \_\_\_\_\_ In Words: \_\_\_\_\_

Account Information (No./Folio/Scheme etc.): \_\_\_\_\_

**Note:** Cheque would be made in favour of Pension Fund

## DECLARATION:

I hereby agree to comply with the provisions of the respective Trust Deed, Offering Document, Participant Registration Form, the Voluntary Pension System Rules, 2005 and the Income Tax ordinance, 2001.

Participant's Signature \_\_\_\_\_

Date \_\_\_\_\_

## FOR OFFICIAL USE ONLY

Date (DD / MM / YYYY): \_\_\_\_\_ Time: \_\_\_\_\_ : \_\_\_\_\_ AM/PM

Branch / Distributor Name: \_\_\_\_\_ Form reviewed and checked by: \_\_\_\_\_

Data entered by: \_\_\_\_\_

Stamp & Signature of the Branch Manager / Authorized Official

**Note:** The notice for the change of the pension fund manager shall be sent by the participant at least seven (7) working days before the effective date of the proposed change.