

INSTRUCTIONS TO INVESTORS FOR THE BOOK BUILDING OF PAK QATAR FAMILY TAKAFUL LIMITED

Transaction Structure

Shares to be offered	50,000,000 ordinary shares
IPO Size (@ Floor Price)	Approximately PKR 700 million
Transaction Structure	Book building: 75% or 37,500,000 ordinary shares Public Portion: 25% or 12,500,000 shares STRIKE PRICE WILL BE DETERMINED POST BOOK BUILDING
Registration Dates	8 th , 9 th , 10 th , 11 th & 12 th December
Book Building Dates	11 th Dec 2025 – 12 th Dec 2025
Minimum Bid Amount	PKR 2,001,000/-
Pricing for Book Building	Floor price of PKR 14.0/share Bid cannot be less than the floor price and cannot be greater than 10% of the prevailing strike price with a cap of 50% above the floor price

Instructions

Investors will be arriving at the designated Arif Habib Limited's offices to submit the following documents related to book building.

1. Registration form
2. Payorder/Payment Proof (In case of Online Transfer & RTGS)
3. CNIC Copy
4. NTN, Incorporation certificate. (If corporate)

The designated AHL personnel will then sign and stamp the copy of the registration form (with the bidder number updated) and give it back to the investor/customer.

Forms / Documents to collect:

Registration Form	<ul style="list-style-type: none"> • Registration form should include name, mailing address, email, IBAN Number, and signature. <i>Kindly ensure that the email and mailing address are correct and free from typos or the bidders will not receive automatic email to place their bids and their refunds may get lost by the courier</i> • The individual submitting the form should also provide a pay order • Should include number of shares of the bid and price of the bid
Pay Order	<ul style="list-style-type: none"> • The pay order must be made in the name of the following account "<u>ARIF HABIB LIMITED CLIENT AC</u>" <p>ARIF HABIB LIMITED NTN: 2548446-0</p>

		<ul style="list-style-type: none"> Only one pay order/demand draft/online transfer shall be accepted with one registration form Minimum amount of pay order/ demand draft/ online transfer shall be PKR 2,001,000 (PKR Two million and One Thousand Only) Applications that do not include a pay order/ demand draft/ online transfer / RTGS (no cheques are acceptable) will be rejected
Minimum Bid Amount		<ul style="list-style-type: none"> Minimum bid amount is PKR 2,001,000 (PKR Two million and One Thousand Only)
Documents		<ul style="list-style-type: none"> Registration Form CNIC / Incorporation Certificate for Corporate Investors Pay Order
Receiving		<ul style="list-style-type: none"> Investor will be provided with a receiving copy

Note: If you have any query regarding any step mentioned above, please feel free to contact Tasweeb Fathe on Tel: +92 21 3828 0635 or via email: tasweeb.fathe@arifhabibltd.com

ANNEXURE – A (Account Details)

S.No #	Bank	Account Title	Branch / Code	IBAN No #
1	United Bank Limited	Arif Habib Limited Client AC	Stock Exchange / 682	PK30 UNIL 0109 0002 3509 7985
2	Meezan Bank Limited	Arif Habib Limited Client AC	Stock Exchange / 9909	PK36 MEZN 0099 0901 0247 4294
3	Habib Bank Limited	Arif Habib Limited Client AC	Stock Exchange / 35	PK18 HABB 0000 3579 0003 9603
4	MCB Bank Limited	Arif Habib Limited Client AC	Stock Exchange / 1063	PK05 MUCB 0106 3010 1005 1037
5	Bank Al Habib Limited	Arif Habib Limited Client AC	Stock Exchange / 1012	PK24 BAML 1012 0081 0069 5701
6	Habib Metropolitan Bank	Arif Habib Limited Client AC	Stock Exchange / 18	PK97 MPBL 0118 2171 4013 9432
7	Dubai Islamic Bank	Arif Habib Limited Client AC	Stock Exchange / 108	PK96 DUIB 0000 0002 0364 5002
8	Allied Bank Limited	Arif Habib Limited Client AC	Stock Exchange / 632	PK44 ABPA 0010 0035 7060 0019
9	Bank Alfalah Limited	Arif Habib Limited Client AC	Stock Exchange / 0012	PK25 ALFH 0012 0010 0822 0567
10	Askari Bank Limited	Arif Habib Limited Client AC	Stock Exchange / 118	PK83 ASCM 0001 1816 5050 1033